

5 March 2020

Subject: Information concerning the last exercise date of Warrants to Purchase the Ordinary Shares of Simat Technologies Public Company Limited No. 2 (SIMAT-W2) on 19 May 2020

Attention: Directors and Managers
The Stock Exchange of Thailand

As Simat Technologies Public Company Limited issued 37,811,271 units of Warrants to Purchase the Ordinary Shares of Simat Technologies Public Company Limited No. 2 (SIMAT-W2) at 0 baht to the Company's existing shareholders on 19 May 2015, the Company would like to notify that the last exercise date of SIMAT-W2 is on **19 May 2020**. The details of the exercise of SIMAT-W2 are as follows:

1. Exercise Ratio and Exercise Price

One warrant will be exercisable for 1.1261 new ordinary shares
At the price of Baht 13.3200 per share

2. Notification Period and Obtaining of Exercise Notice Period

May 4 - 18, 2020 from 8.30 a.m. to 3.30 p.m.

3. Book Closing date of warrant registration

28 April – 19 May 2020

4. Date of request to post "SP" sign

24 April – 19 May 2020

5. Contact Place

Simat Technologies Public Company Limited
No.123, Chalongsong 31, Ladkrabang Industrial Estate,
Chalongsong Rd., Lamplatiw, Bangkok 10520
Tel (02) 326 0999 Ext. 1211/ Fax (02) 326 1014
By contacting Investor Relation Coordinator Mr. Thammanoon Korkiatwanich

6. Exercise Procedure

The persons who hold warrant certificates and wishing to exercise their rights to purchase the ordinary shares must comply with the conditions in Exercise Notice by the following procedures and submitting the following documents to the Company:

(a) The Exercise Form must be filled out correctly and signed by Warrant holder. The Warrant holders may obtain an Exercise Form at the Company's Office during any Exercise Period or the Last Exercise Period or download the form at website:

<https://irsimat.simat.co.th/th/>

(b) Warrant certificates or replacement certificates as prescribed by the SET and in accordance with the amount in the exercise notice;

In the case where the Warrants are warrant certificates, the Warrant holders may use the warrant certificates to exercise their rights to purchase ordinary shares immediately.

In the case where the Warrants are in scripless system, the Warrant holders who wish to exercise their rights must notify and fill in the application to withdraw the warrant certificates or the replacement warrant certificates as prescribed by the SET and submit the aforesaid to the securities companies acting as their broker. Such broker shall notify the Registrar to withdraw the warrant certificates or the replacement warrant certificates to use as supplementary evidence to exercise their rights to purchase ordinary shares with the Company.

- (c) Payment for the price of the shares in the amount specified in the notification form by way of cash, transfer payment, cheque, draft, cashier cheque (or bank draft) within Bangkok area within 2 business days from the relevant Exercise Date payable to the order of " Simat Technologies Public Company Limited". The aforesaid cheque, draft, or cashier cheque should have the name, address and contact number at the back. The payment can be in cash deposit to the account number **036-1-047001, current account at Kasikorn Bank, Ladkrabang Branch**. The Pay-in Slip must be sent to the Company with name and contact number at the back. The Exercised Warrant shall be completed only after the Company acknowledges receipt of full payment.
- (d) Verification of Identification
 - (1) Thai Individual Person Certified true copy of his/her Identification Card
 - (2) Foreign Individual Person Certified true copy of his/her Passport
 - (3) Thai Juristic Person Copy of the affidavit of juristic person issued by Ministry of Commerce or authorized department not more than 6 months, certified by authorized director, together with certified documents according to (1) or (2) of such authorized director.
 - (4) Foreign Juristic Person Copy of Company Register document issued by authorized government agency in the country which the foreign juristic located, certified by Notary Public or authorized government agency not more than 6 months, Copy of Memorandum of Association and Articles of Association and certified such document by authorized director together with certified documents according to (1) or (2) of such authorized director.
- (e) Number of warrants which are being exercised must be full quantity with ratio of usage of rights being one unit equaling one common share, except in case of changes concerning exercise of rights
- (f) Warrant holders must express right to purchase ordinary shares not less than 100 shares or multiple of 100 shares except such warrant has the fraction or in case of last exercise period. Nevertheless, if the Warrant holders have right to purchase equal to or less than 100 ordinary shares, they must use the right to purchase ordinary shares totally at a single time.

Should you have any query, please contact to the contact place mentioned above during business hours. (Monday to Friday, from 9.00 a.m. to 5.00 p.m.)

Please be informed accordingly,

Yours sincerely,

(Mr. Thammanoon Korkiatwanich)

Director/Company Secretary