

Summary of Key Features of Warrants to Purchase Newly Issued Ordinary Shares

Simat Technologies Public Company Limited No.5

Issuer	Simat Technologies Public Company Limited (the “ Company ”)
Name	Warrants to Purchase Newly Issued Ordinary Shares of Simat Technologies Public Company Limited No. 5 (the “ SIMAT-W5 Warrants ”).
Type	In named certificate and transferable
Number of Warrants Issued	Not exceeding 150,747,654 Units
Number of Shares Reserved to Accommodate Exercise of Right	Not exceeding 150,747,654 shares (Par value at THB 1.00) which represents 28.57 percent of the total issued shares of the Company
Offering Methods / Allocation rate	<p>The Company will allocate the SIMAT-W5 Warrants to the shareholders of the Company after the Company has registered the increase of its paid up capital for the issuance and offering of the newly issued ordinary shares to the existing shareholders proportionate to their respective shareholding at the allocation ratio of 4 ordinary shares to 1 unit of the SIMAT-W5 Warrants.</p> <p>In this regard, in case there are fractions of the SIMAT-W5 Warrants remaining from the calculation at the allocation ratio, such fraction shall be discarded. The Company will cancel the remaining SIMAT-W5 Warrants. This will make the remaining SIMAT-W5 Warrants in the amount allocated to the shareholders.</p>
Offering Price Per Unit	THB 0 per unit
Exercise ratio	<p>1 unit of the SIMAT-W5 Warrants for 1 ordinary share unless the exercise ratio is otherwise adjusted pursuant to the conditions concerning the right adjustment.</p> <p>In the case that there are fractions of shares or warrants from the calculation (if any), such rounding shall be discarded.</p>
Exercise price	THB 2 per share unless there is an adjustment of the exercise price according to the conditions for the adjustment of rights
Issue Date of Warrant	The Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the person assigned by the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer will determine the date of issue of the SIMAT-W5 Warrants.
Term of Warrants	3 years from the issuance date of the SIMAT-W5 Warrants
Exercise period	The holders of the SIMAT-W5 Warrants shall be entitled to exercise their rights under the SIMAT-W5 Warrants for one time (which is deemed the last exercise date) on the date of the third anniversary of the issuance of the SIMAT-W5 Warrants. In the event that the exercise date does not fall on a business day of the Company, the exercise date shall be postponed to be the preceding business day prior to such exercise date

Period for Serving Notice of Intention of Exercise of Right	The holders of the SIMAT-W5 Warrants who wish to exercise their rights to purchase the newly issued ordinary shares of the Company shall notify their intention to exercise the SIMAT-W5 Warrants within a period of 15 days prior to the last exercise date since the exercise date has one day and is deemed the last exercise date. In the event that the exercise date does not fall on a business day of the Company, the exercise date shall be postponed to be the preceding business day prior to such intended exercise date.
Inability to cancel the notification of intention to exercise rights	When the SIMAT-W5 Warrants holders have notified their intention to exercise the right to purchase ordinary shares under the SIMAT-W5 Warrants, it will not be able to cancel the notification of intention to exercise the said right.
Secondary Market of Warrants	The Company will file the application for listing the SIMAT-W5 Warrants on the Market for Alternative Investment as the listed securities.
Secondary Market for Ordinary Shares Issued from Exercise of Warrants	The Company will list the ordinary shares arising from the exercise of the SIMAT-W5 Warrants to be listed on the Market for Alternative Investment.
Events Requiring to Issue New Shares to Accommodate Right Adjustment	<p>The Company will adjust the exercise price and the exercise ratio pursuant to the conditions concerning the right adjustment upon the occurrence of any of the events stipulated in the terms and conditions of SIMAT-W5 Warrants which fall under the events prescribed in Clause 11(4)(b) of the Notification of the Capital Market Supervisory Board No. Tor Jor. 34/2008 Request for permission and permission to offer warrants to buy new shares and newly issued shares to support warrants or other similar events such as:</p> <ul style="list-style-type: none"> (a) There is a change in the par value of the Company's shares as a result of stock consolidation or stock split (b) The Company offers new shares at a low price. (c) The Company offers to sell convertible debentures at a low price or offers warrants at a low price (d) The Company pays dividends, in whole or in part, by newly issued shares to shareholders (e) The Company pays dividends in cash which exceeds the rates specified in the rights terms (f) There is any other case in the same manner as (a) to (e), which causes any benefits to be received by the warrant holders upon the exercise of the warrants Inferior
Registrar of Warrants	Thailand Securities Depository Co., Ltd. or any person duly appointed to act as the registrar of the SIMAT-W5 Warrants.
Other conditions	<p>To appoint the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer to have power to take all necessary actions in connection with the issuance and allocation of the SIMAT-W5 Warrants in compliance with the law, including but not limited to the power to the following actions:</p> <ul style="list-style-type: none"> (1) set out and amend any rules, terms, conditions and other details relating to the issuance and allocation of the SIMAT-W5 Warrants, including the date to determine the list of shareholders entitled to be allocated with the SIMAT-W5 Warrants; (2) negotiate, agree, enter into, amend, add, sign agreements,

	<p>applications for permission, waiver, evidence, disclosure, report on the offering for sale, and various documents necessary for and in connection with the issuance and allocation of the SIMAT-W5 Warrants, as well as contact, filing, amendment, addition and signing of the applications for permission, waiver, evidence, disclosure, report on the offering for sale, and various documents with the Securities and Exchange Commission Office (the “SEC Office”), the SET, governmental agencies or relevant authorities in relation to the issuance and allocation of the SIMAT-W5 Warrants and the listing of the SIMAT-W5 Warrants and the newly issued ordinary shares from the exercise of the Warrants as listed on the Market for Alternative Investment; and</p> <p>(3) take any other arrangements as necessary and appropriate in connection with the issuance and allocation of the SIMAT-W5 Warrants in order to ensure the successful completion of the foregoing arrangements and the issuance and allocation of the SIMAT-W5 Warrants on this occasion.</p>
<p>Purpose of warrant and the benefits that the company Will receive from the allocation of newly issued shares at this time</p>	<p>The Company will use the proceeding, which it received from the exercise of rights as a Company’s working capital or supporting future business expansion.</p>
<p>Benefits which the shareholders will receive from the capital increase</p>	<p>The shareholders of the Company will receive benefits as a result of the use of funds, which it received from the exercise of rights to purchase new ordinary shares of the Company. The Company will use of funds for business expansion or working capital. The Company will able to increase the revenue and profitability. Consequently, the shareholders of the Company will receive benefits as a result of the increased revenue and profits in terms of dividends and stock prices of the Company.</p>