

Ref. Simat 15-21

5 May 2021

Subject Notification of the date of subscription and payment of subscription price to the existing shareholders.

To Managing Director
The Stock Exchange of Thailand

Reference is made to the resolution of the Annual General Meeting of Shareholders for the year 2021, approving the issuance and offering of the newly issued ordinary shares at the number of not exceeding 75,373,827 shares to the existing shareholders proportionate to their respective shareholding (Right Offering) at the ratio of 7 existing shares per one new share at price of Baht 3.00 per share and authorizing the Executive Committee and/or the Chief Executive Officer and/or their authorized persons to determine the date of subscription and payment of subscription price of the newly issued ordinary shares and inform the shareholders later on through the news dissemination system of the Stock Exchange of Thailand.

The Chief Executive Officer has determined the date of subscription and payment of subscription price of the newly issued ordinary shares for a period of 5 business days from 24 May to 31 May 2021. The Company shall send the information memorandum to the Company's shareholders in due course.

Please be informed accordingly.

Yours sincerely,

Simat Technologies Public Company Limited

(Mr. Boonlerd lewpornchai)

Director/CEO

Authorized Person to Disclose Information