

Ref. Simat 22-21

June 2, 2021

Subject: Notification of registration of paid-up capital change of Simat Technologies Public Company Limited

To: President The Stock Exchange of Thailand

According to Simat Technologies Public Company Limited (the "Company") has offered and issued ordinary share capital. 75,373,827 shares with a par value of 1.00 baht per share to the existing shareholders proportionate to their respective shareholding (Rights Offering) at the ratio of 7 existing shares per 1 new share. The offering price is at THB 3 per share, totaling 226,121,481.00 Baht. The offering period and the payment of the additional shares have ended on May 31, 2021.

The Company would like to inform that the company has registered the change of the paid-up registered capital of the Company in addition to the allocation of the newly issued ordinary shares in the amount of 75,373,796 shares, totaling 226,121,388.00 Baht with the Department of Business Development Ministry of Commerce was completed on June 2, 2021. Which made the registered capital and paid-up capital of the company as follows;

Registered capital	871,449,635.00 baht (Eight hundred and seventy-one million four hundred and forty-nine thousand six hundred and thirty-five baht only) Divided into ordinary shares 871,449,635 shares with a par value of 1.00 baht per share
Paid up capital	603,325,647.00 baht (Six hundred and three million three hundred and twenty-five thousand six hundred and forty-seven baht only) Divided into ordinary shares 603,325,647 shares with a par value of 1.00 baht per share

Sincerely yours,

(Mr. Boonlerd lewporchai)

Director/CEO

Authorized Person to Disclose Information