

Ref : SIMAT 1-22

Subject : The utilization of capital increase fund

January 6, 2022

To : The president,
The stock exchange of Thailand

As Simat Technologies Public Company Limited had offered warrants to purchase ordinary shares of the Company No. 4 (SIMAT-W4) using rights on July 8, 2021, amounting to 45,238,962 shares. The exercise price is Baht 1.00. Total fund received from capital increase is approximately Baht 45 million.

The Company shall report the utility of capital increase between July 1 - December 31, 2021 as follows:

(Unit: million Baht)

Objective of the use of funds	Spending plan (approximately)	Actual spent until December 31, 2021	Remaining balance as of December 31, 2021
1 Loan repayment	45	45	-
Total	45	45	-

Sincerely yours,

(Mr. Boonlerd lewpornchai)

Director / CEO