

July 2, 2024

Subject: Information concerning the last exercise date of Warrants to Purchase the Ordinary Shares of Simat Technologies Public Company Limited No. 5 (SIMAT-W5) on September 2, 2024

Attention: Investors,

Enclosures: 1. Subscription form for common shares
2. Map of the venue for subscription and payment slip

As Simat Technologies Public Company Limited issued 159,347,695 units of Warrants to purchase the ordinary shares of Simat Technologies Public Company Limited No. 5 (SIMAT-W5) at 0 Baht to the Company's existing shareholders on September 3, 2021, the Company would like to notify that the last exercise date of SIMAT-W5 is on September 2, 2024. The details of the exercise of SIMAT-W5 are as follows:

1. Exercise Ratio and Exercise Price

One Warrant will be exercisable for 1 new ordinary share,
at the price of 2.00 Baht per share.

2. Period of notification and obtaining the Exercise Notice

August 16, 2024 – September 1, 2024 from 8:30 a.m. to 3:30 p.m.

3. Book closing date of Warrant registration

August 9, 2024 – September 2, 2024

4. Date of request to post "SP" sign

August 7, 2024 – September 2, 2024

5. Contact place to exercise the right and obtain the Exercise Notice Form

Simat Technologies Public Company Limited
183 Regent House Building 9th Floor, Rajadamri Road, Lumpini,
Patumwan, Bangkok, 10330
Tel: 098-9162597 Email: ir@simat.co.th

6. Exercise Procedure

The persons who hold Warrants and wish to exercise their rights to purchase the ordinary shares must comply with the conditions in Exercise Notice by following procedure and submitting these documents to the Company:

- (a) The Exercise Notice form must be filled in correctly and signed by Warrant holder. The Warrant holders may obtain an Exercise Notice form at the contact place during period of notification or download at website: <https://irsimat.simat.co.th/en/>
- (b) Warrant or replacement Warrant certificates as prescribed by the SET and in accordance with the amount in the Exercise Notice;
In the case where the Warrants are Warrant certificates, the Warrant holders may use the Warrant certificates to exercise their rights to purchase ordinary shares immediately.

In the case where the Warrants are in scripless system, the Warrant holders who wish to exercise their rights must notify and fill in the application to withdraw the Warrant certificates or the replacement Warrant certificates as prescribed by the SET and submit the aforesaid to the securities companies acting as their brokers. Such broker shall notify the registrar to withdraw the Warrant certificates or the replacement Warrant certificates to use as supplementary evidence to exercise their rights to purchase ordinary shares with the Company.

- (c) One-time payment for the full amount of the exercise of the rights as specified in the Exercise Notice. In case of wire transfer (payment with cash is not accepted), please make a payment to “Subscription account for Simat Technologies PCL.”, current account number 607-1-00222-3, Kasikorn Bank, Nananua Branch. The submission of subscription and pay-in slip which identify name, surname, address and telephone number on the back is available from August 16 – September 1, 2024, between 8:30a.m. – 3:30p.m. In case of payment by personal cheque or cashier cheque or bill of exchange (draft), the submission of subscription and pay-in slip which identify name, surname, address and telephone number on the back is available from August 16 – August 28, 2024 between 8:30a.m. – 3:30p.m. The Exercised Warrant shall be completed after the Company acknowledges receipt of full payment.
- (d) Verification of Identification
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| (1) Thai Individual Person | Certified true copy of his/her Identification Card |
| (2) Foreign Individual Person | Certified true copy of his/her Passport |
| (3) Thai Juristic Person | Copy of the affidavit of juristic person issued by Ministry of Commerce or authorized department not more than 6 months, certified by authorized director, together with certified documents according to (1) or (2) of such authorized director. |
| (4) Foreign Juristic Person | Copy of company register document issued by authorized government agency in the country which the foreign juristic located, certified by Notary Public or authorized government agency not more than 6 months, Copy of Memorandum of Association and Articles of Association and certified such document by authorized director together with certified documents according to (1) or (2) of such authorized director. |
- (e) Number of Warrants which are being exercised must be full quantity with ratio of usage of rights being one unit equaling one common share, except in case of changes concerning exercise of rights.

- (f) Warrant holders must express right to purchase ordinary shares not less than 100 shares or multiple of 100 shares except such Warrant has the fraction or in case of last exercise period. Nevertheless, if the Warrant holders have right to purchase equal to or less than 100 ordinary shares, they must use the right to purchase ordinary shares totally at a single time.

Should you have any query, please contact to the contact place mentioned above during business hours. (Monday to Friday, from 9.00 a.m. to 5.00 p.m.)

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Boonlerd Iewpornchai', is written over a light blue rectangular background.

(Mr. Boonlerd Iewpornchai)

Director/CEO